



UEI: U6MMYSYHX4P6
CAGE: 04TF0

**OASIS Small Business
Pool 2 Contract #:**

47QRAD18D0001

Business Information:

❖ **Point of Contact:**

Gail Jenifer, CPA, CISA,
CISM, CRISC, CGFM, CDPSE
Member
gjenifer@brownco-cpas.com
Tel.: (240) 770-4903

❖ **Location:**

6401 Golden Triangle Drive
Suite 310
Greenbelt, MD 20770

❖ **Secured Information Systems
Infrastructure**

❖ **Small Business**

❖ **Department of Transportation
Certified DBE**

❖ **Highly-trained Members and
staff certified as CPA, CGFM,
CISA, CISM, CISSP, CRISC,
CDPSE or PMP**

Primary NAICs:

541211 Offices of Certified Public
Accountants

541219 Other Accounting Services

541611 Administrative Management
and General Management
Consulting Services

Website:

www.brownco-cpas.com

Brown & Company CPAs and Management Consultants, PLLC



Capabilities

Brown & Company CPAs and Management Consultants, PLLC (Brown & Company) has served nearly 60 Federal Departments, Agencies, and Bureaus since the Founding Member, Tyrone Brown, started the firm in 1976.

We have performed more than 800 Chief Financial Officers (CFO) Act audits of Federal agencies and more than 1,000 audits of Federal agency grantees since 1990.

Our team of financial management and information security professionals has an outstanding reputation for providing financial and information technology services to Federal, state, and local agencies, as well as industry, private, and not-for-profit institutions.

Our OASIS Small Business Contract support capabilities include:

- Budget Analysis and Tracking
- Business Information Systems
- Cost Estimating and Analysis Support
- Cost Performance Risk Assessments
- Disbursement & Reconciliation Support
- Financial & Financial Risk Analysis
- Financial Management, Accounting & Auditing Services
- Impact Statement Development
- Program Management for Financial Services
- Program Objective Memorandum (POM) Creation and Documentation
- Oversight & Fraud Detection
- Safeguarding Personal Data
- Loan Management
- Grant Management

Brown & Company has 47 years of experience in providing a range of services to the Federal Government.

Financial Services, Performance and Complementary Audits

CFO Financial Statements Audits
Financial Related Audits
Compliance Audits
Not-For-Profit Audits/Grant Awardee Audits
Contract and Invoice Audits
Incurred Cost Audits
Improper Payment Audits
Attestation Engagements

Information Technology Services

Federal Information Security Modernization Act (FISMA)
Federal Information System Control Audit Manual (FISCAM)
Information System Review in Accordance with NIST 800-53
Financial System Modernization (FSM) Support Services
Internal and External Vulnerability Assessment

CFO Management Support Services

Federal Information Technology Acquisition Reformed Act (FITARA)
Office of Management and Budget (OMB) Internal Control
Digital Accountability and Transparency Act (DATA Act)



Chevo Consulting, LLC

CORPORATE INFORMATION

Zaina Sahady

Chief Executive Officer
301.309.0040 x229
zsahady@ChevoConsulting.com

Phil Sahady, PMP

President
301.309.0040 x230
psahady@ChevoConsulting.com

www.ChevoConsulting.com

Chevo Consulting, LLC
2275 Research Blvd, Suite 100
Rockville, MD 20850
301.309.0040

OASIS NAICs

Financial Services
541219 Other Accounting Services
Science & Technology
541720 R&D in Social Sciences & Humanities

CERTIFICATIONS

- ISO 9001:2015
- Top Secret Facility Clearance
- Staff with: CGFM, CPA, PMP, CSM, CPP, & Six Sigma

AWARDS



VOTED TOP SMALL STRATEGIC CONSULTING FIRM
CONSULTING MAGAZINE!

ABOUT US

Chevo Consulting, LLC (**Chevo**), is a Women-Owned Small Business (WOSB) that helps **ch**ange and **ev**olve federal agencies, their portfolios, and programs through practical implementation of unbiased advice. We bridge the gap between the tactical changes necessary for immediate results today and the strategic evolution required for tomorrow and beyond. **Chevo** is a trusted advisor and practitioner in Strategic, Acquisition, Portfolio, Program, Project, and Financial Management.

CLIENT BASE

- DHS
- DOJ
- HHS
- SEC
- DOE
- DOL
- IRS
- Treasury
- DOI
- GSA
- SBA
- VA

OASIS CONTRACT INFORMATION

OASIS SB Pool 2: 47QRAD18D0009

Socio-Economic Category

- WOSB

DUNS

- 127222466

CAPABILITIES

Financial Management

- Planning, Programming, Budgeting & Execution (PPBE)
- Financial & Data Analysis
- Management Reporting, Dashboards, & Metrics
- Financial Operations, Strategy, & Transformation
- FMS PMO Implementation & Operation
- Business Process Reengineering, Testing, and IV&V Support
- Enterprise Risk Management, Internal Controls/A-123
- Robotic Process Automation

Science & Technology

- Agency & IT Strategic Planning
- PMO Implementation & Operation
- Organization & Programmatic Assessments
- Organization Change
- Research & Surveys
- Cost-Benefit Analysis
- Scope & Requirements Mgmt.
- Schedule & Earned Value Mgmt.
- Risk Management
- Independent Verification & Validation (IV&V)

CONTACT

OASIS Program Manager
Jeffrey McCandless
President

jmccandless@cooperthoms.com

OASIS Contract Manager
Kathleen Strouse
CEO & Managing Member
ks@cooperthomas.com

923 V Street NW
Washington, DC 20001
TEL 202.387.8366
FAX 202.588.8201

www.cooperthomas.com

OASIS CONTRACT

OASIS SB Pool 2
47QRAD18D000A

CLIENT BASE

- Department of Veterans Affairs
- Other Federal Agencies
- Commercial Healthcare Systems

ABOUT US

Since 2003, **Cooper Thomas, LLC** of Washington, DC, has supported Federal and commercial clients with a range of health information management (HIM) and technology services, including:

- Health data coding, analysis, standardization, and auditing
- Health IT implementation and strategic communications
- Virtual and face-to-face training services
- Program and project management

CAPABILITIES

Under OASIS SB Pool 2, Cooper Thomas specializes in **mid-revenue cycle management services**, across all specialties and settings.

- Medical Records Coding
- Medical Records Coding Audits
- Clinical Documentation Improvement (CDI) Program Support and Audit Services

Cooper Thomas has developed an **industry-leading, cloud-based workflow management system** to manage all aspects of our HIM practice. This proprietary system is used to manage daily workload, generate statistically valid samples for audits based on productivity and accuracy, manage the coding and CDI audit process, and develop detailed client reports.

Our team of HIM professionals includes **experienced, credentialed coders, auditors, CDI staff, and project managers**. With corporate headquarters in Washington, DC, Cooper Thomas has staff nationwide able to provide remote and on-site support. We offer:

- Inpatient and outpatient coding and auditing using all classification schemes
- Recurring coding auditing services to monitor compliance of coders and providers
- Custom training programs based on audit results to target opportunities for improvement
- CDI Program design, supplemental staffing, or outsourced program management
- Inpatient and outpatient CDI Program and Audit Services to achieve a demonstrable Return on Investment

OUR CLIENTS



ENTERPRISE RISK MANAGEMENT & AUDIT SOLUTIONS

Risk exists at all levels of any organization, and the Federal Government is embracing the concept of Enterprise Risk Management. Crisis1 stands ready to support all levels of your organization, including the Office of the Risk Management Officer, to address the full spectrum of risks within a specific business unit and across the entire organization. We will work with your organization to develop, or integrate existing tools, to manage the combined impact of those risks as a portfolio of risk. We also understand that risk cannot be managed in a silo and must be integrated with all lines of business, strategic framework, and performance budgeting processes to be effective. Our risk management consulting solutions involve creating effective risk management solutions.

Audit Solutions

Any audit program is inherently a risk management function. Crisis1 has the capability to provide a host of audit services to support financial/accounting functions and internal controls, operational and management processes, performance management execution, and program execution. Our audit solutions are based on the following:

- Generally Accepted Accounting Principles (GAAP) (per FASAB Handbook);
- Capability Maturity Model Integration (CMMI); and
- ANSI, IEEE, and other relevant standards.



FINANCIAL MANAGEMENT SERVICES

An agency's or private company's financial practices are often the most scrutinized aspect of business operations. Using our experience, Crisis1 assists, develops, and coordinates with all aspects of the planning and implementation of budget deliverables. Whether you need us to review and make recommendations on budget proposals or assist in developing financial forecasts, we can help. And, as with everything we do, we bring a long-term, strategic vision to the work that will help your organization succeed.

Tasks we support include:

- Preparation of budgets and budget materials;
- Reviewing and making recommendations on budget proposals;
- Developing out-year forecast estimates for expenditures and revenues;
- Reviewing and integrating performance management approach;
- Developing and maintaining budget monitoring models;
- Coordinating and production budget execution monitoring reports; and
- Training on an organization's policies and procedures.

Financial Data Integrity/Special Studies

We also assist our clients in conducting special studies, which require data compilation and information analysis in oral and written presentations. Such special projects may include a financial forecast, the impact of proposed legislation, or preparation of Congressional Justification (CJ) and OMB Justification documents. Our team prepares inputs, assists in developing issue papers for stakeholders and the general public, and Congressional briefing materials.

PERFORMANCE MANAGEMENT

A strong performance management system allows organizations to understand the relationships between planning, budgeting, and execution. A robust approach to performance management allows managers and leaders to make more informed, risk-based decisions and solutions to effectively manage the programs that deliver products and services to their stakeholders. Crisis1's expertise and solutions are based on decades of collective experience from implementing and managing private sector performance management systems to implementing the Government Performance and Results Act (GPRA) Modernization Act (GPRAMA) of 2010. We have deep subject matter expertise in OMB Circulars A-11, A-123, and A-136 and how they interrelate with respect to a sound performance management system. We can deliver and support performance management services focused on one portion of your performance management system or we can support a full suite of services needed to support GPRAMA.

CONTACT US

We'd Love to hear from you

E: Info@Crisis1.com

P: 703 • 657 • 6044

A: 12355 Sunrise Valley Dr, Suite
305 Reston, VA 20191-3497

W: <https://www.crisis1.com>

[Learn more about our Vivid Vision](#)





Deva & Associates, P.C.

Certified Public Accountants & Management Consultants



OASIS SB POOL 1

Contract No. 47QRAD20D1200

NAICS Codes

- 541611 – Administrative Management and General Management Consulting Services
- 541618 – Other Management Consulting Services
- 541990 – All Other Professional, Scientific, and Technical Services

PSC Categories

- R408 – Program Management/Support Services
- R410 – Program Evaluation/Review/Development Services
- R499 – Other Professional Services
- R611 – Credit Reporting Services
- R799 – Other Management Support Services

OASIS SB POOL 2

Contract No. 47QRAD18D000D

NAICS Codes

- 541211 – Offices of Certified Public Accountants
- 541219 – Other Accounting Services

PSC Categories

- R703 – Accounting Services
- R704 – Auditing Services
- R710 – Financial Services

CONTACT INFO

Corporate OASIS Program Manager
Arun K. Deva, CPA, CGMA, MBA
adeva@devagroup.com

Corporate OASIS Contract Manager
George D. Tzamaras, CPA, CGMA
gtzamaras@devagroup.com

www.devagroup.com

1901 Research Boulevard, Suite 410
 Rockville, Maryland 20850
 P: 301.610.5600 / F: 301.610.9910

CERTIFICATIONS



DEVA is a member firm, in good standing, of the **American Institute of Certified Public Accountants (AICPA)**. In all AICPA Peer Reviews of our quality assurance program conducted to-date (every three years), **DEVA has consistently received a clean opinion peer review report with no comments.**

ABOUT US:

Deva & Associates, P.C. (DEVA), is a licensed certified public accounting and management consulting firm located in Rockville, Maryland, that is entirely focused on providing Federal financial management and business management services.

Established in 1991, **DEVA is a small business** that has provided highly professional Federal financial management and reporting, accounting, financial analysis, auditing, internal controls and risk management, oversight and compliance monitoring, process improvements, cost-benefit and business case analyses, and other management consulting services for over 25 years at more than 20 Federal agencies.

CLIENT BASE / AGENCIES SERVED:

(Over 95% of work has been as Prime Contractor)

- Department of Homeland Security
 - Transportation Security Administration
 - Immigration & Customs Enforcement
 - DHS Chief Administrative Officer
- U.S. Air Force
- Nuclear Regulatory Commission
- Department of Commerce
 - Patent and Trademark Office
- Department of Transportation
 - Federal Transit Administration
- Department of Education
 - Office of Federal Student Aid
- Federal Deposit Insurance Corporation
- Securities and Exchange Commission
- Department of Housing and Urban Development
- Federal Housing Finance Agency
- Office of Personnel Management
- Department of Health & Human Services
- Department of the Treasury
 - Alcohol, Tobacco and Firearms
 - Office of Thrift Supervision
- Farm Credit Administration
- Small Business Administration

CORE CAPABILITIES:

Accounting Services

- Accounting policies and procedures
- Internal controls/OMB Circular A-123
- Accounting and financial operations
- Preparation of financial statements
- Reconciliation support and analysis
- Contract/vendor reconciliations
- Recording, summarization, and classification of transactions
- Financial reporting and analysis
- Financial statement audit support, audit readiness, assistance with auditor requests
- Audit remediation, resolution of findings, accounting research, and corrective actions
- Cost accounting/indirect cost allocation

Budgeting Services

- Budget formulation and submission
- Budget execution and control
- Budget monitoring, review, and audit
- Verification/validation of data elements
- Budget trends, estimates and projections
- Budget reporting and reconciliations
- Compliance with Federal budget requirements

Management Consulting Services

- Financial management system/process improvement/conversion initiatives
- Data reconciliation and validation
- Business case analyses
- Financial analyses and assessments
- Performance measures and indicators
- Organizational assessments, due diligence, and Best Practices evaluations
- Economic, benefit-cost, and cost-effectiveness analyses of alternative business approaches/decisions
- Activity-based cost analyses
- Fraud, waste, and abuse deterrence

Financial/Performance Audit Services

- Audits of financial information
- Financial management oversight/review
- Grant/contract monitoring, accountability, and compliance
- Program results/program fraud audits
- Compliance with laws and regulations
- Contractor oversight and surveillance
- Contract closeout audits/reviews

The services provided by DEVA for 12 years at the Transportation Security Administration were regarded by Department of Homeland Security officials as Federal "Best Practices" and a benchmark/model of what the Department needed to accomplish agency-wide across all its other components.



Integrated Finance and
Accounting Solutions, LLC (IFAS)



Wayne Porter

4500 Pond Way, Ste. 270
Woodbridge, VA 22192

Email: wporter@ifas-llc.com

Phone: 443-506-2542

Certified Service Disabled
Veteran (SDVOSB), Woman
Owned (WOSB), Economically
Disadvantaged Woman Owned
(EDWOSB), and Small
Disadvantaged Business
(SDB)

ISO 9001:2015

**OMB's Category Management
Financial Services
Level 3 Subcategory**

Accounting Services/ R703
Audit Services/ R704 & R709
Financial Support/ R710
Other Financial Services/ R711,
R712 & R713

**OASIS NAICs:
Financial Services**

541211 Offices of Certified Public
Accountants
541213 Tax Preparation Services
541214 Payroll Services
541219 Other Accounting Services

IFAS is a professional services firm that provides Integrated Financial and Integrated Mission Support Solutions. Founded in 2007, IFAS provides services such as Program Management, Business and Finance Operations Support, Integrated Logistics Support and IT Portfolio/Asset Management to federal government customers.

IFAS has supported numerous federal government customers worldwide including:

- Defense Information Systems Agency
- Defense Intelligence Agency
- Department of Homeland Security
- Department of Justice
- U.S. Air Force
- U.S. Army
- U.S. Navy
- National Guard Bureau
- Department of Veterans Affairs
- Department of Transportation
- Washington Headquarters Service

IFAS OASIS Contract Number: 47QRAD18D000H

IFAS capabilities include Integrated Financial Solutions such as Financial Management Systems Operations and Support; Planning, Programming, Budget and Execution; Accounting Operations; Cost Estimation and Analysis; Cost Estimation and Analysis; Statistical Modeling; System Development and Implementation; Lifecycle Acquisition; and Training.

We also provide Integrated Mission Solutions such as Operations, Maintenance and Systems Sustainment; Policy Development; Business/Data Analytics; Portfolio Management; Business Process Reengineering; Logistics and Supply Chain Mission Support PMO Support; Administrative Support; and Risk Management.



CONTACT

Fran Litten

OASIS Program Manager
flitten@immersioninc.com
O: 443.458.5729
M: 717.554.4176

2200 Somerville Road
Suite 100
Annapolis, MD 21401

www.immersioninc.com

CERTIFICATIONS



PARTNERSHIPS



Altair



IMMERSION CONSULTING, LLC

Immersion Consulting, a Service-Disabled Veteran-Owned Business (SDVOSB) with headquarters in Annapolis, Maryland, provides business management and technology consulting to government, nonprofits and commercial clients. Founded in 2004, Immersion Consulting specializes in program and project management, financial management, information technology, logistics and training. Immersion Consulting's mission is to provide its clients with actionable business solutions that yield sustainable results.

Client Base

Department of Defense
Department of Homeland Security
Department of Veterans Affairs

Capabilities

- Accounting and Financial Ops Support
- Financial/Resource Management
- Financial Improvement Audit Readiness (FIAR)
- Cost Benefit Analysis
- Budget Analysis and Tracking
- Internal Controls Management and Compliance
- Disbursement and Reconciliation Support
- Program/Project Management
- Training Instructional Design
- Performance Management
- Data Analytics
- IT/Cyber Services and Solutions
- AI Development and Integration
- Transportation of People and Things
- Software as a Service (SaaS)
- Platform as a Service (Paas)
- Federal and DoD Travel and Transportation

Contract Information

GSA OASIS SB Pool 1 - 47QRAD20D1109
GSA OASIS SB Pool 2 - 47QRAD18D000J

Primary NAICS Codes

- 541211 Offices of Certified Public Accountants
- 541219 Other Accounting Services
- 541330 Engineering Services
- 541511 Custom Computer Programming Services
- 541512 Computer System Design Services
- 541513 Computer Facilities Management Services
- 541519 Other Computer Related Services
- 541611 Administrative Management and General Management Consulting Services
- 541618 Other Management Consulting Services
- 541690 Other Scientific and Technical Consulting Services
- 611430 Professional and Management Development Training
- 611710 Educational Support Services





INFINITY TECHNOLOGY, LLC provides a distinctive array of Information Technology Services and Professional Services Management. We offer large business prowess while retaining small business agility. Infinity utilizes reasonable, reliable, responsive technical and management processes. We ensure our provision of services are cost effective right the first time, and flexible. As a Certified Service Disabled Veteran Owned and Small Business Company, Infinity Technology is committed to excellence and creating innovative and holistic solutions for our customers.

CONTACT INFORMATION

Yael Freimann
 Director of Engagement
 yfreimann@itllc.com

GENERAL INFORMATION

www.ITLLC.com
 8270 Greensboro Drive Suite 750
 McLean, VA 22102
 Phone: (703) 854-1670
 Fax: (571) 765-4799
 INFO@itllc.com
 Federal CAGE Code: 39AM6
 DUNS Number: 19-802-4809
 Tax ID: 20-2727148

NAICS

541211, 541213,
 541214, 541219,
 541720, 541330,
 541511, 541512,
 541513, 541519,
 541611, 541990,
 561210

Core Capabilities

Our technology experts and business professionals design and implement solutions in the areas of:

INFRASTRUCTURE & NETWORK

- Enterprise Architecture
- IT Consulting
- DevSecOps
- Help Desk (Tier I and II)
- Network Management Services
- Systems Engineering
- Technology Assessments & Forecasting
- Systems Administration

PROGRAM MANAGEMENT

- Acquisition and Support Services
- Planning and Analysis
- Financial & Administrative Services
- Operational Facility Support/Logistics

INFORMATION ARCHITECTURE AND ANALYSIS

- Business Intelligence
- Data Analytics & Predictive Modeling
- Electronic Document Discovery (EDD)
- Enterprise Data Warehouse

- KM (Knowledge Management)
- Business Process Automation/Robotic Process Automation

RESEARCH & DEVELOPMENT (R&D)

- Investment Review Governance Process

APPLICATIONS DEVELOPMENT & MAINTENANCE

- Java Development
- Agile Development
- UI/UX (User Interface/User Experience)
- Process Automation Software

FULL LIFE CYCLE TRAINING

- Planning
- Instructional Design
- Curriculum Development
- Implementation
- Evaluation
- Subject Matter Expertise

CONTRACT VEHICLES

- GSA OASIS SB (Prime 47QRAD18D000K); Pool 2 SDVOSB
- GSA Schedule 70 (Prime – GS-35F-0459W)
- GSA PSS (Prime – GS-10F-0190W)
- US Navy Seaport NxG (N0017819D-7818)
- NSETS III Maryland Procurement Office (H9823-07-D-0044)

CERTIFICATIONS



ISO 9001:2015
 ISO 14001:2015

CLEARANCE LEVELS

Secret / Top Secret / SCI with CI and/or Full-Scope Polygraph
 Top Secret Facility Clearance
 DCAA Approved Accounting System
 Federally Compliant Purchasing System

INFINITY TECHNOLOGY, LLC provides our customers with innovation and streamlined processes to ensure cost savings and increase efficiencies by defining better business practices and new business models. The amalgamation of highly successful program support for multiple DoD, Federal and Intelligence agencies has shaped our offering into a corps of subject matter experts able to provide your organization with appreciable operational, tactical and strategic advantages. We offer domain experience across a broad spectrum of competencies, from high-end Doctorate-level senior advisors to professional services.



COMBINED ARMS SUPPORT COMMAND (CASCOM)

Infinity develops concepts (to include white papers, studies, operational and organizational concept, and analysis), and experiments (to include seminars, wargames, simulation and modeling) in support of TRADOC and USACASCOM Campaign of Learning (CoL) plans, Army Warfighting Challenges (AWFC) development, Future Force 2025 development, Capabilities Based Assessment (CBA), Capabilities Needs Analysis (CNA) and Strategic Portfolio Analysis Review (SPAR) products mandated by HQ TRADOC through Army Capabilities Integration Center (ARCIC). Infinity archives, populates and maintains the associated products on the directorate's virtual server, the Mil Wiki and SharePoint. We support the development of the Army Concept Framework including Operational and Organizational (O&O) concepts and associated Capabilities Assessments and products up to and including the Doctrine, Organizational, Training, Material, Leader Development and Education, Personnel, Facilities and Policies (DOTMLPF-P), and Integrated Change Recommendation (DICR).



J55 PLANS DIVISION/STRATEGIC PLANNING ANALYSIS

Infinity supported the National Guard Bureau J55 effort providing data analysis and consulting for the National Guard Strategic Planning System (NGSPS) which nests within the Joint Strategic Planning System (JSPS). This mission was targeted at developing disaster relief plans for current and future scenarios, nationwide. Under this effort, standard national scenarios were conceived, and disaster relief plans were developed and implemented. This team was responsible for background analysis and research, data gathering and coordination, and collaboration with federal, state, and non-governmental organizations (NGOs). This team participated in the planning and execution of at least one national-level exercise and at least 3 regional-level exercises each year, coordinating with all applicable authorities and entities to ensure cohesion and precision in the event of an actual disaster situation. They also helped with the response of current disaster mitigation efforts such as the hurricanes of 2017.



STRATEGIC PETROLEUM RESERVE (SPR) TECHNICAL SUPPORT SERVICES

We were awarded a prime, multi-year contract in September 2016 for PMO support operations at the U.S. Strategic Petroleum Reserve (SPR) in New Orleans, LA where we provide oversight services for the Management and Operations (M&O) contract valued at approximately \$1.5B. Our SPR twenty eight person team provides, including financial and management analysis; budget formulation and execution support; project status reporting, cost and schedule controls; integration of appraisal and audit information; audit of the oil inventory and commercial leases; analysis of scheduling, documentation, and configuration management systems; integration of security and emergency program procedures; pass-back, risk management; executive secretariat; graphics; records management; fuel acquisition and sales support; Freedom Of Information (FOIA); personnel clearance; special studies; application development (SharePoint/K2 Black Pearl workflow, Java, JavaScript, C#/C++) and IT implementation of the Long Range Plan; Environment, Safety and Health; and Quality Assurance.



DEFENSE ASSET VISIBILITY ENVIRONMENT (DAVE)

Infinity provided SME application development support to the Office of the Under Secretary of Defense (OUSD) for Acquisition, Technology, and Logistics (AT&L). Our team was composed of full-stack Java and JavaScript developers, database, and test engineers (including automated full-scope testing). We were responsible for creating capabilities for the Department of Defense (DoD) to visualize, analyze, and comprehensively manage all dollars associated multiple high-level programs through a project called DAVE (Defense Acquisition Visibility Environment). DAVE enabled the Office of the Under Secretary of Defense (Acquisition, Technology, and Logistics) to oversee 140+ Major Defense Acquisition Programs (MDAPs) and Major Automated Information System (MAIS) programs: their baselines, performance, and reporting. The data set included all programs' past, current and anticipated future funding and schedule projections of key events. A typical program's budget easily exceeded \$50B extrapolated across multiple years of research, development, testing, manufacturing, deployment, utilization, and ultimate decommissioning.



CONTINGENCY AND EXERCISES DEPARTMENT (J10CE) OPERATIONAL FACILITY SUPPORT

Infinity provided operational, policy, technical, facility and transportation coordination support to the J10CE (Contingency and Exercises Department). J10CE provides guidance, and training to Technical Support Groups that provide chemical/biological/radiological/nuclear (CBRN) assistance, guidance and operational support to various Departments in the United States Government to prepare, respond, and prevent the weapons of mass destruction threat. Our operational support for J10CE's plans and policy was integral to all J10CE's operations and included completing essential portions of J10CE's mission. We provided operational readiness and training support to assist J10CE personnel in tracking current operations, coordination for training and exercises, personnel readiness, and coordination for deployments through Defense Threat Reduction Agency's (DTRA) Military Civilian, and Contractor Readiness Program (MC2RP), as well as coordination for passports and Letters of Authorization. We also provided operational deployment and air support to J10CE leadership through the preparation of reports, coordination for air transport to include load planning and HAZMAT certification, as well as Defense Readiness Reporting System maintenance.

PEOPLE PROCESS POSSIBILITIES



IPT Associates, LLC

CONTACT INFORMATION

Dave Anderson, PMP
Program Manager
(202) 800-7368
Dave.Anderson@iptassociates.com

www.iptassociates.com

IPT Headquarters
1500 District Avenue
Burlington, MA 01803

CERTIFICATIONS, AWARDS, & PARTNERS

ISO 9001:2015 Certified
ISO 27001:2013 Certified



Gold
Microsoft Partner



Who We Are

Understanding our clients' goals and challenges in order to deliver the program, engineering, and IT solutions they need is something IPT has been successfully doing since 1992. We are a Service-Disabled Veteran-Owned Small Business (SDVOSB) with a diverse portfolio of experience that spans both the public and private sectors. IPT brings our mission, vision, and values to every project we undertake.

Our Mission

To serve our customers and our nation with fierce determination, fearless integrity, and passionate service.

Our Vision

To serve our nation by leveraging Agile processes to integrate and deliver innovative solutions.

Our Values

- Creatively leveraging technology
- Being Agile in everything we do
- Embracing diverse viewpoints to create collective wisdom
- Building long-term, trusted relationships
- Investing in the best people to become leaders

Our Clients

Agencies throughout the federal government and Department of Defense have come to count on IPT's unwavering commitment to providing the people and the solutions they need. Our clients:

- Air Force
- Army
- Navy
- Office of the Secretary of Defense
- Department of Justice
- Department of Veterans Affairs
- Federal Aviation Administration
- Washington Headquarters Services

OASIS Contract

OASIS SB Pool 2 47QRAD18D00

Program Capabilities

- Acquisition Support
- Financial Management
- Cost Services
- Logistics
- Program Management
- Administrative Support
- Systems Engineering

Technology Capabilities

- Agile Transformation
- Cybersecurity Services
- Enterprise Services
- Application Development
- Cloud Services
- Data Analytics & Dashboards
- Systems Integration



OASYS INTERNATIONAL CORPORATION



Tony Johnson

Chief Executive Officer
proposals@oasysic.com
703.930.9624

www.oasysic.com
3926 Pender Dr.
Suite #120
Fairfax, VA 22030

DUNS: 199433371
CAGE: 4AFJ8

Offices

Fairfax, VA
Washington, D.C.

**OASIS SB Contract
Information (SDVOSB)**
Pool 2 SB: 47QRAD18D0007

Certified Professionals

- Project Management Professional
- Certified Public Accountant
- Masters in Business Administration
- Certified Professional Contracts Managers
- Lean Six Sigma
- Information Technology Infrastructure Library
- Certified Government Financial Manager
- Agile Certified Professional
- Certified SCRUM Master

ABOUT US

Oasys International Corporation (Oasys) is a Center for Verification & Evaluation verified Service-Disabled-Veteran Owned Small Business (SDVOSB) and ISO 9001:2008 certified company with a Top-Secret Facility Clearance. We deliver proven performance-based professional services – accounting, financial management and reporting, and process improvement – as well as financial system implementation/modernization, audit and audit readiness, process improvement, and Management consulting services to the federal government and commercial clients. Oasys operates on simple, but powerful, core values of Integrity, Excellence and Teamwork. These values make us who we are, sustain our relationships and drive how we operate. Our primary goal is to provide objective, flexible and efficient solutions for our customers' toughest challenges in a rapidly changing technical and budgetary environment with one fundamentally simple principle in mind: Deliver responsive, efficient solutions and services--one customer, one deliverable, and one person at a time.

CAPABILITIES

- Financial Management and Reporting
- Accounting
- Budget, Procurement & Contract Management
- Program and Project Management
- Information Systems, Performance and Compliance Audits
- Organizational Change Management
- Strategic Communications and Outreach
- Audit Readiness, Liaison and Remediation
- Administrative and Executive Support
- Data Migration and Management
- Business Process Improvement
- Policy Analysis, Program Implementation, and Evaluation
- Logistics and Supply Chain Management
- FOIA Support
- Quantitative & Qualitative Analysis
- COTS Design, Implementation, and Operation
- Artificial Intelligence, Machine Learning, & Intelligent Automation
- Cloud Migration & Implementation
- Risk Management
- Governance, Risk, and Compliance

CUSTOMERS

- Department of Homeland Security
- Department of Defense
- Department of Education
- Small Business Administration
- Securities and Exchange Commission
- General Services Administration
- Health and Human Services
- Federal Communications Commission
- Veterans Affairs
- State, Local, and Commercial Clients

POINTS OF CONTACT

Chris Martin
Capture Director
571.233.4901
cmartin@oasysic.com

Bob Nunnally
Chief Operating Officer
757.272.2604
bnunnally@oasysic.com

NAICS: 541219 Other Accounting Services, **541611** Management Consulting Services, **541618** Other Management Consulting Services





Contact Us:

Deirdre Reed, President

(O) 703-369-5351

dreed@reedassociatescpas.com

Richard Freeman, Managing Director

(M) 703-593-3099

rfreeman@reedassociatescpas.com

- ✓ Successful performance on over 150 federal and state contracts
- ✓ 30+ years of senior management federal sector experience.
- ✓ Member AICPA, VSCPA, AGA and ISACA
- ✓ Conduct audits in accordance with Government Auditing Standards (GAGAS)
- ✓ Apply guidance contained in OMB Circulars, FAR, CFRs and CAS to costs incurred and costs proposed

- ✓ Medicare program and financing Subject Matter Experts
 - ✓ CMS- Medicare beneficiary enrollment processing and validation for 10+ years
 - ✓ Incurred cost submission audits of CMS contractors
 - ✓ CMS Part A and Part B internal control audits for 20+ years
 - ✓ CMS Part C and Part D audits and validations for 20+ years

- ✓ Health and Human Resources (HRSA) – Pre-award financial capability reviews

- ✓ Government National Mortgage Association (GNMA) – Cost incurred audits of contractor costs, compliance and performance

- ✓ Business requirements (SDLC) lead on HUD and CMS systems

- ✓ Management certifications include CPA, CISA, CFA, FRM, CIA, PMP and CGFM

www.reedassociatescpas.com

Reed & Associates, CPAs, Inc. (Reed) is a Woman-Owned Small Business (WOSB) specializing in program integrity, auditing, financial systems and audit tracking systems, business requirements development, and consulting services. Established in 2001, Reed performs contract, grant and program audits, examinations and assessments to determine compliance with government regulations such as those established in the Federal Acquisition Regulations, OMB Circulars or other authoritative guidance. Reed's extensive experience spans a wide range of federal agency sectors including defense, energy, healthcare, housing finance, and information technology.

Our Capabilities

- ❖ GAGAS audits and attestations
- ❖ Billing reviews and progress payment audits
- ❖ Pre-award accounting systems reviews
- ❖ Const incurred submissions and program specific audits
- ❖ Indirect rate audits and indirect cost rate proposals
- ❖ Purchase card and travel card audits
- ❖ Medicare/Medicaid Program Integrity Audits
- ❖ Data analysis and data management
- ❖ SOC 1, 2 and 3, SSAE 18
- ❖ Performance and IT audits
- ❖ Business requirements, business rules (SDLC)

OASIS CONTRACT NO: 47QRAD18D0004

Our Clients

- ❖ Defense Contractor Audit Agency
- ❖ Centers for Medicare and Medicaid Services
- ❖ Department of Energy
- ❖ Department of Veteran's Affairs
- ❖ Department of Housing and Urban Development
- ❖ Ginnie Mae
- ❖ Federal Deposit Insurance Corporation
- ❖ Defense Logistics Agency
- ❖ Fish & Wildlife Service
- ❖ Department of Justice
- ❖ Corporation for National Community Service

NAICS Codes - 541211, 541611, 541219

CONTACT INFO

Rakhi Sharma
President and CEO
(703) 944-8685
Rakhi@Rigil.com

Jim Nunez
Director of Corporate Services
(571) 216-5578
Jim@Rigil.com

AWARDS



WASHINGTON
BUSINESS JOURNAL

Inc.

CERTIFICATIONS



CMMISVC/3SM

CMMISVC/3 - Exp. 2021-12-31 - Approval #15094



CMMIDEV/5SM

CMMIDEV/5 - Exp. 2021-12-31 - Approval #15094



OFFICE INFO

4800 Westfields Blvd. Suite 120
Chantilly, Virginia 20151

www.rigil.com
Phone: (202) 747-3720
Email: MakeLifeBetter@Rigil.com



ABOUT US

Rigil is an award-winning strategy, technology, and products company committed to making life better for every individual and community they support.

We research emerging technologies, keep customers at the core, and find the lowest-risk opportunities with the highest chances of success.

Whether a solution is entirely new to you, one that keeps your operations running smoothly, or something that falls in between - you can trust us to build it while having the peace-of-mind knowing we made the investment up-front at no cost or risk to you.

CONTRACT INFORMATION

- OASIS SB Pool 2: 47QRAD18D000Z | Pool 3: 47QRAD20D3062
- DUNS: 786713599 CAGE Code: 4Q2V4

RIGIL CUSTOMERS

- DOC
- DOL
- NAVY
- GSA
- FAA
- DHS
- DOJ
- NASA
- ED

FINANCIAL MANAGEMENT SERVICES & SOLUTIONS

- Accounting services
- Acquisition support
- Budget analysis
- Budget formulation/execution
- Developing Independent Government Cost Estimates
- Investment of funds
- Processing invoices, receivables, reconciliations, and financial statements
- Spend plans



- Award-winning custom solution
- Enterprise budget management solution
- Plan, execute budget, and decide with confidence

RIGIL CORE CAPABILITIES

- **IT Modernization:** Agile App. Development, Cloud, DevOps, Enterprise Architecture, Infrastructure & Telecom, Program/Project Management, Mobile Development, Mobile Device Management, and 24/7 Help Desk
- **Data Sciences:** Artificial Intelligence, Big Data, Blockchain, Business Intelligence, Data Analytics, Data Fabric, Geospatial, and Robotics Process Automation
- **Cybersecurity:** Backup & Security Services, CDM Program Support, Data Protection & Privacy, Governance, Information Assurance, ISSO Support, Network Management, Risk & Vulnerability Management, and SOP & Policy Support
- **Organizational Optimization:** Change Management, Coaching, Communications, Facilitation, Organizational & Workforce Development, Process Analysis & Reengineering, and Strategic Planning
- **Training:** Graphic Design, Audio Development, Mobile Learning, and Virtual Events



OASIS Pool 2, Financial Solutions Small Business

CONTACT INFO

John Glass
Managing Principal
JohnGlass@rmadvisory.com

www.rmadvisory.com

113 S. West Street
Third Floor
Alexandria, VA 22314
P: 703.850.2352

OFFICES

HQ – Alexandria, VA

AWARDS



RM ADVISORY SERVICES LLC

INTERNAL CONTROLS • AUDIT • GOVERNMENT SOLUTIONS



ABOUT US: RM Advisory Services LLC (RMAS) is a licensed CPA firm providing financial management, consulting, audit readiness and audit services to the Federal government. The firm is a distinctive solutions-driven firm bringing expertise in transformation, reliability, accuracy and sustainability to Federal financial operations. The company also provides audit and internal control assessment services to government contractors. Many of our professionals worked previously for Big Four audit firms and have advanced degrees in business, government management and consulting (CPA, MBA, CDFM, CGFM, CIA PMP, CISA). RMAS has undergone the AICPA peer review program to perform GAGAS Yellow Book audits, and received a PASS rating with no deficiencies. In 2017, Virginia Chamber of Commerce ranked RMAS as the 11th fastest growing company in Virginia. Since its establishment in 2005, the firm has succeeded by providing high quality audit, audit readiness and consulting services to large Federal agencies.

The firm has a Facility Clearance at the Top Secret level and ability to support cleared contracts.

CLIENT BASE:

- Department of Defense - Air Force, Navy, Marine Corps, DLA
- Department of State
- Department of Homeland Security
- Department of Health and Human Services
- National Institute of Standards and Technology

PAST ENGAGEMENTS:

- National Science Foundation
- United States Department of Agriculture
- United States Department of Veterans Affairs
- Department of Treasury

CONTRACT INFORMATION:

- OASIS SB Pool 2 – GS00Q14OADS208

CAPABILITIES:

- Federal Financial Management
 - Financial process improvement
 - OMB Circular A-123 compliance
 - Budget preparation and execution
 - Financial statement preparation and reconciliation
 - Accounting systems transformation and improvement
- Audit
 - Financial, Compliance, and Performance Audits
 - Audit Readiness Support
 - IT Auditing
- Consulting
 - Research, analysis and reporting
 - Audit Resolution



4425 Fitch Ave
Ste. 114
Nottingham, MD 21236
Phone: 301-776-5000

info@ruchman.com
www.ruchman.com

Federal Cage Code
1JS86

DUNS Number
101456903

ITAR Registration
33992

NAICS:

522310, 541214, 541219,
541130, 541430, 541511,
541611, 541614SVC,
541820, 541850, 541990
541992, 561110, 561210
561499, 561520, 561611
712110

Client Base

Drug Enforcement
Administration

Federal Bureau of
Investigation

U.S. Coast Guard

U.S. Air Force

National Security Agency

Department of State

U.S. Trade and
Development Agency

Bureau of Engraving and
Printing

Social Security
Administration

Ruchman and Associates, Inc. (RAI) is a small business with a 39-year history record in serving the Federal Government. RAI's cleared workforce of over 200 employees has supported Federal agencies across globally located cities, territories and US interests. RAI has performed mission-critical contracts with a combined total value of over \$200M. RAI professionals have served intelligence and federal law enforcement agencies across multiple domains.

Core Capabilities

- **Nationwide staff management at CONUS and OCONUS locations, including Puerto Rico and the Virgin Islands**
- **Large-Scale Service Contract Act (SCA) Compliant Operations**
- **Nationwide telecommute support HR and IT infrastructure**

Financial Operations

General Accounting
Financial Forensics Investigations
Annual Financial Statements
Audit Readiness
Budget Formulation and Execution
CFO Act/OMB A-123 Compliance
Financial Systems Management
GAAP Standards Compliance Assessments
Grants Management Compliance
Internal Controls Review
Travel TDY and PCS Processing

Facilities Management & Logistics

Building Security & Surveillance
Call Center Operations
Facilities Management Quality Inspection
Construction Estimation
CAD/Drafting Services
Warehouse Administration
Supply Management

Public Affairs

Tour and Visitor Center Operations
Ambassador/Concierge Services
Museum Support Services
Tradeshow Exhibit Management

Business Operations/Administrative

Executive Level Support
Business Process Improvement
Mailroom/Correspondence Center Operations
Directives Management
Visitor Processing/Badging
Front Desk Reception
NARA Compliant Records Management
Paralegal Support
Procurement Support
FOIA Request Processing
Conference Room Management

International Trade and Development

Macroeconomics Analysis
SERVIR Coordination
Foreign Affairs Legislation
Strategic Budgeting
Grants Management
Project Information Management

Law Enforcement Support

Financial Investigations
NICS/Criminal History Records Services
Firearms Licensing Support
Case Tracking Administrative Services
Forensics Lab Support

Information Systems/Technology

Information Systems Analysis
Server System Virtualization and Administration
Systems Integration
Helpdesk Support
Testing and Evaluation
Systems Engineering

BIC and Tier-2 Contracts

- **OASIS-SB – Pool 2 - GS00Q14OADS209**
- **Multiple Award Schedule (MAS) – GS00F356CA**

ST. MICHAEL'S

CAPABILITIES

Certified Professionals

- Certified Public Accountants
- Certified Defense Financial Managers
- Certified Government Financial Managers
- Project Management Professionals

Corporate Capabilities

Finance & Accounting
Audit Sustainment
Program Management
Acquisition Support



We stand behind, so you can take the lead

- Take Command of Your Back Office®

St. Michael's has spent the last ten years developing a reputation for excellence and is well known in the Department of Defense (DoD) Financial Management (FM) community. St. Michael's brings depth in DoD financial management, and acquisition support, providing expertise in meeting challenges and providing responsive, mission-focused support for DoD and Intelligence Community (IC) clients.

Why St. Michael's?

- We are singularly focused on providing financial management and related services to the Military, IC, and Other Defense Agencies
 - Credentialed and cleared experts
 - Many employees are retired and/or are former Federal Government employees who are familiar with the ever-changing fast paced environment
- St. Michael's is owned by its employees
 - Large company expertise with less overhead which means greater value
 - Small business agility reinforced by fully developed processes and resources means greater reliability, lower risk, and responsive delivery
- We prioritize the integrity of our core values over the bottom line

"St. Michael's spoils us." - Government SES client

What does St. Michael's have to offer?

St. Michael's brings concentrated expertise to back office management, allowing government agencies to focus on what they do best: keeping America safe. Our unparalleled expertise has been developed through projects at SOCOM, DLA, NGA, DTRA, Army, DARPA, and DHRA where we offer lifecycle processes and tools that increase budget execution visibility through program build to execution. Our experience, personnel, and tools deliver a solid foundation that reduces risk, attracts and retains the best professionals, and improves your results.

St. Michael's is a service-disabled veteran-owned small business (SDVOSB), driven by the same principles that guide our armed forces. Founded by a US Army Paratrooper, we take pride in our core values: excellence in reputation, commitment, candor, teamwork, and dependability.



FINANCE AND ACCOUNTING | AUDIT SUSTAINMENT | PROGRAM MANAGEMENT | ACQUISITION SUPPORT

www.stmichaelsinc.com | 703.463.9463



Tai Pedro & Associates, P.C.



Contact Information

Kunle Oyeyemi
OASIS Program Manager
Tel: 3015652181. Ext. 5020
Email: Koyeyemi@Tai-Pedro.com

Company Address

1010 Wayne Avenue, Suite 550
Silver Spring, Md. 20910
Tel: (301) 565-2181
Fax: (301) 565-3416
Email: info@tai-pedro.com
Website: www.tai-pedro.com

Contract Vehicles

- OASIS SB Pool 2 - Contract No.47QRADI8D000U
- GSA Schedules:
 - Professional Services: GS00F010DA
 - HR: GS02f0141T
 - IT: GS35f0798M
- **DUNS No.:** 78-6643569
- **CAGE Code:** 1F0E5
- **NAICS:** 541211•541219•541611•541612

Company Certifications Professional Affiliations and Memberships



American Institute of CPAs
(AICPA)



Maryland Association of Certified
Public Accountants

A CULTURE OF GOOD CHARACTER

Good character defines who we are,
how we act, and what we believe is
the right way to do business!

About Tai Pedro & Associates, P.C.

Tai Pedro & Associates, P.C. – (TPA) is a Certified Small Disadvantaged Business. We are a global management consulting and certified public accounting firm focused on providing financial advisory, management consulting, human capital management, and information technology services.

In addition to our U.S. based work, we have done extensive work overseas with multiple government and private clients. We maintain the ability to go where our clients need us.

Founded in 1991, TPA meticulously conforms to contract requirements while providing a broad range of performance-based services founded on commercial best practices. We are devoted to understanding you, meeting your expectations, and delivering real value in support of your mission and program goals.

Capability Information

Program Management

- Strategic Planning•Planning & Budgeting•Policies & Procedures•Organizational Development•Project Planning & Control Process Design & Performance Improvement•Business Metrics & Performance Management•Quality Assurance & Quality Control•Independent Verification & Validation

Financial Management

- Financial Performance & Compliance Audits•Attestation Engagements•Accounting Support Services•Compliance & Oversight Government Regulations•Forensic Audits & Management Reviews Assets Management & Due Diligence•Loan Portfolio Analysis & Liquidation Services•Financial & Program Management Services

Human Capital Management

- Talent Analysis•Job Classification•Resource Planning•Compliance Reviews•Compensation Planning•Employee Development Programs•Employee Retention Programs•Performance Management Processes•Position Description Development

Information Technology

- Requirements Analysis•Change Management and Implementation Systems Integration•Technology Acquisition Support•Technology Evaluation and Selection•Network Installation & Management Infrastructure Design•System Architecture Planning

TPA's Selected Clients

- U.S. Department of Justice
- U.S. Department of Transportation
- U.S. Department of Agriculture
- U.S. Department of Commerce
- U.S. Department of Interior
- U.S. Department of Labor
- U.S. Department of Navy
- U.S. Department of the Army
- U.S. Department of the Airforce
- U.S. Department of Health and Human Services
- U.S. Agency for International Development
- U.S. Department of Housing and Urban Development

Robert Fatzinger

OASIS Program Manager
rfatzinger@technomics.net
571-366-1409

Address

1225 S Clark Street
Suite 1500
Arlington, VA 22202
Technomics.net

Locations

Arlington, VA
Santa Barbara, CA
Detroit, MI

Certifications

Technomics employees are dedicated to professional excellence and are actively involved in the International Cost Estimating and Analysis Association (ICEAA) at both the national and local levels. All Technomics technical staff are members of ICEAA and many have either a CCE/A or PCE/A certification. Rick Collins, our Technical Director, is the current President of ICEAA.

Many employees also hold certifications from the Project Management Institute (PMI) and volunteer with the local PMI Washington DC chapter.

Technomics, Inc.

About Us:

Technomics is an employee-owned consulting firm with over 30 years' experience helping our clients make better decisions faster. Our staff of multi-disciplined, quantitatively-oriented decision analysts deliver a variety of analytics-based service offerings that meet our clients' varied needs. Excellence in cost estimating and cost analysis forms the center of our service offerings, which include:

- Defense Analytics-Based Program Management
- Civilian Analytics-Based Program Management
- Energy Analytics-Based Program Management
- Data Analytics and Technology Solutions

Our team of engineers, mathematicians, statisticians, and other quantitative professionals apply decades of data analytics and visualization experience to ensure client success. Trust Technomics' expertise to help you make better decisions faster.

Clients:

- Department of Defense
- Department of Energy
- Department of Homeland Security
- National Aeronautics and Space Administration

Capabilities:

- Cost Analysis
 - Life-Cycle Cost Estimating
 - Independent Cost Estimating
 - Independent Cost Assessments
 - Independent Baseline Reviews
 - Earned Value Management
- Cost-Benefit Analysis, Business Case Analysis & Analysis of Alternatives
- Budget Formulation Process Improvement Analysis
- Knowledge Management
- Work Breakdown Structure Development
- Portfolio Analysis and Management
- Source Selection Support
- Baseline Monitoring
- Systems Engineering
- Tools, Training, and Demonstrations
- Technology Solutions
 - Databases Design & Implementation
 - Requirement Driven Data Visualization
 - Rapid Solution Prototyping

Contract Information:

- OASIS Small Business Pool 2 (47QRAD18D000V)

NAICS:

- 541219, 541330, 541611, 541618, 541690, 541720, 541990, & 611430

Product Service Codes:

- D399, R405, R425, R499, R710, & U006

Capabilities

Financial management & reporting

- End-to-end financial management
- Financial reporting and analysis
- Accounting services
- Grants management
- Audit support and remediation
- Budget execution, formulation, and planning
- Regulatory reporting activities
- Performance measurement and reporting
- Financial policy development
- Quality assurance services
- Policies and procedures design and documentation
- Financial management training

Internal control & risk management

- Comprehensive OMB Circular A-123 compliance support
- Enterprise risk management (ERM) support
- Process re-engineering to streamline compliance efforts and eliminate redundancies
- Development and implementation of risk frameworks and tools to monitor and test internal controls
- Risk assessments, including risk scoring and heat maps
- Development of risk management policies and procedures
- Development of risk mitigation strategies and action plans

Audit

- Financial audits
- Performance audits
- Compliance audits
- Internal control reviews
- Agreed-upon procedures

Improper payments assessment

- Statistical sampling, testing, and reporting of high-risk programs in accordance with IPIA/IPERA/IPERIA/PIIA and OMB Circular A-123, Appendix C



About us

TFC Consulting Inc. (TFC) is a trusted, solutions-driven consulting firm. We serve federal agencies who require comprehensive solutions to improve their financial operations and compliance. To meet agency goals, we provide:

- **Innovation** and **creativity** to drive process transformation and increase operational efficiencies
- Acute **knowledge** of federal financial and risk management
- Proven **technical** methodologies
- Customized **management** approach
- **Experienced** and **credentialed** personnel: CPA, CGFM, CISA, CFE, CIA, RIMS-CRMP-FED, PMP, UiPath RPA Developers

Corporate certifications



- CPA Firm, Peer Reviewed
- Small Disadvantaged Business
- NIST SP 800-171 Compliant

Contract vehicles

GSA OASIS Small Business Pool 2, Contract No. 47QRAD18D000X

Primary NAICS codes

- **541211** Offices of Certified Public Accountants
- **541213** Tax Preparation Services
- **541214** Payroll Services
- **541219** Other Accounting Services

Key agencies served

Treasury • USDA • DHS • HHS • DOT • SBA • DOC

Contact us

Tashu Trivedi
President/CEO
301.792.2401
ttrivedi@tfcci.net

Janice Ho
Business Development Manager
301.968.5777
jho@tfcci.net

Corporate address
9200 Corporate Blvd., Suite 260
Rockville, MD 20850

Website
<https://tfcci.net>

About us

TFC Consulting Inc. (TFC) is a trusted, solutions-driven consulting firm. We serve federal agencies who require comprehensive solutions to improve their financial operations and compliance. To meet agency goals, we provide:

- **Innovation and creativity** to drive process transformation and increase operational efficiencies
- Acute **knowledge** of federal financial and risk management
- Proven **technical** methodologies
- Customized **management** approach
- Experienced and **credentialed** personnel: **CPA, CGFM, CISA, CFE, CIA, RIMS-CRMP-FED, PMP, UiPath RPA Developers**

Corporate certifications



- CPA Firm, Peer Reviewed
- Small Disadvantaged Business
- NIST SP 800-171 Compliant

Contract vehicles

- **GSA OASIS Small Business Pool 1**, Contract No. 47QRAD20D1142
- **GSA OASIS Small Business Pool 2**, Contract No. 47QRAD18D000X
- **GSA Multiple Award Schedule**, Contract No. GS-23F-0057W

Primary NAICS codes

- **541211** Offices of Certified Public Accountants
- **541219** Other Accounting Services
- **541611** Administrative and General Management Consulting Services
- **541618** Other Management Consulting Services
- **541990** All Other Professional, Scientific, and Technical Services
- **561110** Office of Administrative Services

Key agencies served

USDA • DHS • HHS • DOT • SBA • DOC

Capabilities

Financial management & reporting

- End-to-end financial management
- Financial reporting and analysis
- Accounting services
- Grants management
- Audit support and remediation
- Budget execution, formulation, and planning
- Regulatory reporting activities
- Performance measurement and reporting
- Financial policy development
- Quality assurance services
- Policies and procedures design and documentation
- Financial management training

Internal controls & risk management

- Comprehensive OMB Circular A-123 compliance support
- Enterprise risk management (ERM) support
- Process re-engineering to streamline compliance efforts and eliminate redundancies
- Development and implementation of risk frameworks and tools to monitor and test internal controls
- Risk assessments, including risk scoring and heat maps
- Development of risk management policies and procedures
- Development of risk mitigation strategies and action plans

Audit

- Financial audits
- Performance audits
- Compliance audits
- Internal control reviews
- Agreed-upon procedures

Improper payments assessment

- Statistical sampling, testing, and reporting of high-risk programs in accordance with IPPIA/IPERA/IPERIA/PIIA and OMB Circular A-123, Appendix C

Contact us

Tashu Trivedi
President/CEO
301.792.2401
ttrivedi@tfcci.net

Janice Ho
Business Development Manager
301.968.5777
jho@tfcci.net

Corporate address
9200 Corporate Blvd., Suite 260
Rockville, MD 20850

Website
<https://tfcci.net>